A Market Leader in Security, Cash Logistics & Facility Management

Group Enterprises

Quarterly Revenue up 28% YoY | EBITDA up 33% YoY
PAT up 37% YoY

New Delhi, November 4th, 2026, SIS Ltd. (NSE: SIS, BSE: 540673), announced its Unaudited Financial Results for the quarter ended September 30th, 2026.

Key Consolidated Financials at a Glance:

Rs. cr.	*Q1 FY27*	*Q2 FY26*	*Y-o-Y*	*Q1 FY27*	*Q-o-Q*
Revenue from operations	**4,816.0**	**3,758.5**	*28.1%*	**4,603.6**	*4.6%*
EBITDA	**223.3**	**168.3**	*32.7%*	**207.1**	*7.8%*
EBITDA %	*4.6%*	*4.5%*		*4.5%*	
PAT	*110.7*	*80.7*	*37.1%*	*101.7*	*8.9%*
PAT %	*2.3%*	*2.1%*		*2.2%*	

- **Segmental revenues are as follows:**
  - **Security Solutions India**: Rs. 2,144 cr. in Q2 FY27 vs Rs. 1,543 cr. in Q2 FY26 and Rs. 2,004 cr. in Q1 FY27
  - **Security Solutions International**: Rs. 2,020 cr. in Q2 FY27 vs Rs. 1,607 cr. in Q2 FY26 and Rs. 1,982 cr. in Q1 FY27
  - **Facility Management Solutions:** Rs. 677 cr. in Q2 FY27 vs Rs. 629 cr. in Q2 FY26 and Rs. 642 cr. in Q1 FY27
- **Return Ratios:** ROCE at 16.5% and RoE at 16.0% in Q2 FY27.
- **Net Debt to EBITDA:** Net Debt/EBITDA at 1.24x as of September '26, increased from 1.05x as of June '26.
- **Cash Conversion**: OCF/EBITDA on a consolidated basis was -44.4% for the quarter; group DSO at 69 days.

Business Updates:

- **Security Solutions India:** The Security Solutions India business continued its growth momentum with 38.9% YoY growth in revenue for the quarter, reaching Rs. 2,144.1 Cr. Major wins during the quarter came from the Ecommerce, Metals & Mining, and IT/ITES sectors. The segment reported its highest-ever quarterly EBITDA at Rs. 113.2 cr.; EBITDA margin increased to 5.3% in Q2 FY27, compared to 5.1% in Q1 FY27.

- **Security Solutions International:** The Security Solutions International business recorded a revenue of Rs. 2,019.6 Cr. for the quarter, a 25.7% YoY growth (6.3% in constant currency). Growth was primarily driven by new wins in the Energy and Hospitality sectors. Segment EBITDA at Rs. 71.9 cr., a 34.5% YoY growth, with EBITDA margin at 3.6% in Q2 FY27.

- **Facility Management Solutions:** The Facility Management Solutions segment continued its growth momentum with 7.6% revenue growth YoY during the quarter, reaching revenues of Rs. 677.3 Cr. for the quarter. Major wins during the quarter came from the Healthcare, Material, Steel and Consumers sectors. The segment reported its highest-ever quarterly EBITDA at Rs. 38.3 cr., a 17.8% YoY growth. EBITDA margin increase to 5.7% in Q2 FY27 compared to 5.5% in Q1 FY27.

Commenting on the performance, Mr. Rituraj Kishore Sinha, Group Managing Director said,

"In Q1, we called FY27 an inflection year. Q2 establishes the trend – record revenue of INR 4,816 cr. with y-o-y revenue growth of 28%, EBITDA growth of 33% and our highest-ever quarterly PAT of INR 111 cr. The major chunk of the Labour Code repricing benefit is still ahead of us."

About SIS Limited (SIS):

SIS is a ~₹16,000 cr., Indian Multinational and Essential services Market Leader in India, with more than 3,50,000 employees. SIS is amongst the Top 10 private sector employers with offices across 600+ districts. SIS is #1 in Security Solutions, #1 in Facility Management and #2 in Cash Logistics segments in India. It is also the largest Security Solutions company in Australia.

Safe harbor statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

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